

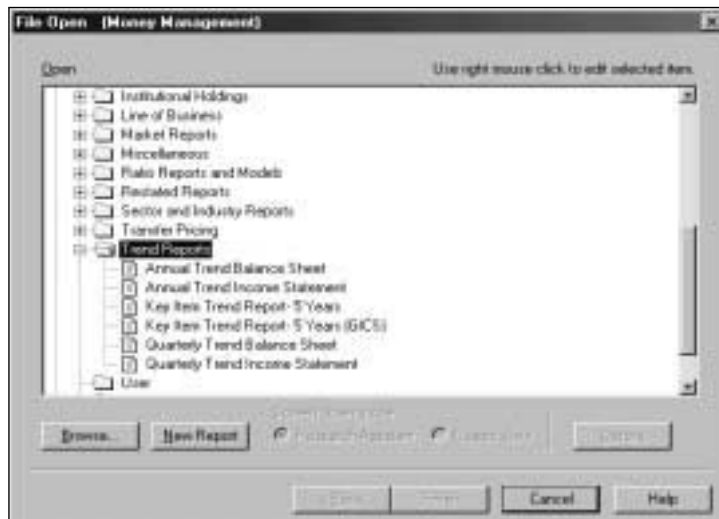
Reports in the Trend Reports Folder

Report Name

Annual Trend Balance Sheet
Annual Trend Income Statement
Key Item Trend Report - 5 Years
Key Item Trend Report - 5 Years (GICS)
Quarterly Trend Balance Sheet
Quarterly Trend Income Statement

Report File Name

CBST
CIST
CTREND
CTRENDG
CBSTQ
CISTQ



Annual Trend Balance Sheet (CBST)

Description

This report presents one year of balance sheet data for a single company, with four following years shown as a percentage of the base year.

INTL BUSINESS MACHINES CORP		TREND BALANCE SHEET				
TICKER: IBM						
SIC: 7370						
GICS: 45202010						
	Dec95	Dec96	Dec97	Dec98	Dec99	
ASSETS	(\$ Millions)	(%)	(%)	(%)	(%)	
Cash & Equivalents	7,701.000	105.66	98.08	74.90	75.72	
Net Receivables	23,402.000	99.00	101.81	114.44	118.02	
Inventories	6,323.000	92.84	81.27	82.24	76.99	
Prepaid Expenses	@CF	@CF	@CF	@CF	@CF	
Other Current Assets	3,265.000	107.84	119.45	141.23	148.18	
Total Current Assets	40,691.000	100.01	99.33	104.10	106.06	
Gross Plant,Property & Equipment	43,981.000	95.25	95.80	102.02	90.08	
Accumulated Depreciation	27,402.000	89.36	86.80	92.11	80.38	
Net Plant,Property & Equipment	16,579.000	104.99	110.66	118.41	106.10	
Investments at Equity	@CF	@CF	@CF	@CF	@CF	
Other Investments	@CF	@CF	@CF	@CF	@CF	
Intangibles	870.000	122.64	109.20	108.62	120.11	
Deferred Charges	2,558.000	131.24	150.86	190.27	221.89	
Other Assets	19,594.000	94.96	91.48	93.38	102.22	
TOTAL ASSETS	80,292.000	101.05	101.50	107.23	108.97	
LIABILITIES						
Long Term Debt Due In One Year	2,881.000	101.42	102.33	91.98	201.49	
Notes Payable	8,688.000	115.50	118.35	129.55	96.97	
Accounts Payable	4,511.000	105.68	115.61	138.59	141.88	
Taxes Payable	2,634.000	115.00	90.39	118.64	181.93	
Accrued Expenses	9,465.000	101.50	97.58	@CF	@CF	
Other Current Liabilities	3,469.000	104.93	99.31	390.46	408.07	
Total Current Liabilities	31,648.000	107.43	105.87	116.36	125.06	
Long Term Debt	10,060.000	98.13	136.14	154.16	140.40	
Deferred Taxes	1,807.000	90.04	82.29	83.79	74.93	
Investment Tax Credit	@CF	@CF	@CF	@CF	@CF	
Minority Interest	@CF	@CF	@CF	@CF	@CF	
Other Liabilities	14,354.000	97.57	90.52	89.30	83.10	
TOTAL LIABILITIES	57,869.000	102.83	106.59	115.20	115.75	
EQUITY						
Preferred Stock - Redeemable	0.000	@NC	@NC	@NC	@NC	
Preferred Stock - Nonredeemable	253.000	100.00	99.60	97.63	97.63	
Total Preferred Stock	253.000	100.00	99.60	97.63	97.63	
Common Stock	685.000	92.85	70.80	67.59	54.74	
Capital Surplus	6,803.000	104.60	119.30	141.97	167.38	
Retained Earnings	14,723.000	93.45	80.89	75.07	122.52	
Less: Treasury Stock	41.000	329.27	2,307.32	4,846.34	23,260.98	
Common Equity	22,170.000	96.41	88.25	86.54	91.40	
TOTAL EQUITY	22,423.000	96.45	88.37	86.67	91.47	
TOTAL LIABILITIES & EQUITY	80,292.000	101.05	101.50	107.23	108.97	

Annual Trend Income Statement (CIST)

Description

This report presents one year of historical annual income statement data, with four following years shown as a percentage of the base year.

XEROX CORP TICKER: XRX SIC: 3577 GICS: 45204010		TREND INCOME STATEMENT				
	Dec95 (\$ Millions)	Dec96 (%)	Dec97 (%)	Dec98 (%)	Dec99 (%)	
Sales	16,611.000	104.62	109.36	117.09	115.75	
Cost of Goods Sold	7,739.000	103.48	108.06	116.85	120.04	
Gross Profit	8,872.000	105.61	110.49	117.29	112.02	
Selling, General, & Administrative Expense	5,721.000	106.94	110.19	111.22	107.03	
Operating Income Before Depreciation, Depletion, & Amortization	3,151.000	103.21	111.04	128.31	121.07	
Operating Profit	660.000	108.33	111.97	124.39	141.67	
Operating Profit	2,491.000	101.85	110.80	129.35	115.62	
Interest Expense	509.000	100.79	102.16	111.98	107.47	
Non-Operating Income/Expense	-3.000	-1,066.67	-933.33	5,700.00	7,633.33	
Special Items	0.000	@NC	@NC	@NC	@NC	
Pretax Income	1,979.000	104.45	114.60	42.29	106.32	
Total Income Taxes	615.000	113.82	118.37	33.66	102.60	
Minority Interest	190.000	84.74	46.32	23.68	25.79	
Income Before Extraordinary Items & Discontinued Operations	1,174.000	102.73	123.68	49.83	121.29	
Preferred Dividends	62.000	95.16	70.97	74.19	61.29	
Available for Common Savings Due to Common Stock Equivalents	1,112.000	103.15	126.62	48.47	124.64	
Adjusted Available for Common	17.000	88.24	0.00	0.00	0.00	
Adjusted Available for Common	1,129.000	102.92	124.71	47.74	122.76	
Extraordinary Items	0.000	@NC	@NC	@NC	@NC	
Discontinued Operations	-1,646.000	0.00	0.00	11.54	0.00	
Adjusted Net Income	-517.000	-224.76	-272.34	-67.50	-268.09	
Earnings Per Share Basic - Excluding Extra Items & Disc Op	1.70	102.65	126.76	48.24	122.94	
Earnings Per Share Basic - Including Extra Items & Disc Op	-0.78	-223.24	-275.69	-67.80	-267.38	
Earnings Per Share Diluted- Excluding Extra Items & Disc Op	1.61	103.12	125.86	49.84	122.12	
Earnings Per Share Diluted - Including Extra Items & Disc Op	-0.88	-188.78	-230.42	-59.32	-223.57	
EPS Basic from Operations	1.70	102.06	126.76	147.06	122.94	
EPS Diluted from Operations	@NA	@NA	@NA	@NA	@NA	
Dividends Per Share	0.50	116.00	128.00	144.00	160.00	
Com Shares for Basic EPS	663.378	100.304	98.492	99.333	100.017	
Com Shares for Diluted EPS	726.156	100.179	99.327	92.825	101.548	

Key Item Trend Report - 5 Years (CTREND)

Description

This report presents five-year trends of selected items for a single company. Market share for the company is relative to its SIC peers.

Key Item Trend Report					
CARDINAL HEALTH INC					
SIC Industry:	5122	DRUGS AND PROPRIETARY-WHSL			
Market Share:	22.6%	Auditor: Deloitte & Touche			
Price to Book:	5.1				
	Jun99	Jun98	Jun97	Jun96	Jun95
Sales	25,033.600	15,918.138	10,968.042	8,862.425	7,806.092
Income	456.300	247.081	184.599	111.864	84.973
Cash Flow	689.800	311.356	235.967	144.352	106.182
Assets	8,289.000	3,961.077	3,091.750	2,681.095	1,841.804
Five Year Trends					
Sales Growth	31.8%	Return on Assets	5.3%		
Income Growth	60.3%	Return on Equity	13.5%		
Cash Flow Growth	60.8%	Dividend Payout	6.2%		
Asset Growth	38.3%	Max Sustainable Growth	12.7%		

Key Item Trend Report - 5 Years (GICS) (CTRENDG)

Description

This report presents five-year trends of selected items for a single company. Market share for the company is relative to its GICS industry peers.

Key Item Trend Report					
CARDINAL HEALTH INC					
GICS Industry:	351020	Health Care Providers & Svcs			
Market Share:	7.1%	Auditor: Deloitte & Touche			
Price to Book:	5.1				
	Jun99	Jun98	Jun97	Jun96	Jun95
Sales	25,033.600	15,918.138	10,968.042	8,862.425	7,806.092
Income	456.300	247.081	184.599	111.864	84.973
Cash Flow	689.800	311.356	235.967	144.352	106.182
Assets	8,289.000	3,961.077	3,091.750	2,681.095	1,841.804
Five Year Trends					
Sales Growth	31.8%	Return on Assets		5.3%	
Income Growth	60.3%	Return on Equity		13.5%	
Cash Flow Growth	60.8%	Dividend Payout		6.2%	
Asset Growth	38.3%	Max Sustainable Growth		12.7%	

Quarterly Trend Balance Sheet (CBSTQ)

Description

This report presents one period of quarterly balance sheet data, with four following quarters shown as a percentage of the base quarter.

ALCOA TICKER: AA SIC: 3334 GICS: 15104010					
Quarterly Trend Balance Sheet					
	Jun99 (\$ Millions)	Sep99 (%)	Dec99 (%)	Mar00 (%)	Jun00 (%)
ASSETS					
Cash & Equivalents	306.400	96.93	102.48	94.32	129.24
Net Receivables	2,260.100	106.46	104.60	112.30	157.47
Inventories	1,631.100	97.08	99.20	100.85	174.24
Other Current Assets	436.900	107.10	115.36	111.92	143.05
Total Current Assets	4,634.500	102.59	103.57	107.04	160.15
Gross Plant,Property & Equipment	18,535.195	97.85	99.46	99.07	121.73
Accumulated Depreciation	9,391.898	97.51	99.05	99.66	101.15
Net Plant,Property & Equipment	9,143.297	98.20	99.89	98.47	142.86
Other Assets	3,320.600	94.31	94.35	94.74	311.63
TOTAL ASSETS	17,098.398	98.63	99.81	100.07	180.32
LIABILITIES					
Debt in Current Liabilities	563.100	117.19	72.81	175.10	394.78
Accounts Payable	1,095.100	106.58	111.31	109.76	166.10
Taxes Payable	320.200	86.23	114.93	128.36	159.90
Other Current Liabilities	999.200	107.32	100.68	102.78	176.54
Total Current Liabilities	2,977.600	106.65	100.85	121.78	212.18
Long Term Debt	2,807.600	95.06	94.64	85.70	217.09
Deferred Taxes & Inv Tax Credit	339.600	123.09	128.68	126.62	403.12
Minority Interest	1,486.600	94.78	98.08	99.22	97.20
Other Liabilities	3,395.600	95.35	94.03	93.53	134.44
EQUITY					
Preferred Stock	55.800	100.00	100.36	100.36	100.36
Common Stock	394.700	100.00	100.08	100.08	234.36
Capital Surplus	1,670.100	102.53	102.03	105.26	354.53
Retained Earnings	5,160.898	98.87	105.08	106.86	113.04
Less: Treasury Stock	1,190.100	110.07	105.87	145.11	142.51
Common Equity	6,035.598	97.75	103.75	98.43	181.99
TOTAL EQUITY	6,091.398	97.77	103.72	98.45	181.24
TOTAL LIABILITIES & EQUITY	17,098.398	98.63	99.81	100.07	180.32

Quarterly Trend Income Statement (CISTQ)

Description

This report presents one period of historical quarterly income statement data for a single company, with four following quarters shown as a percentage of the base quarter.

ALCOA TICKER: AA SIC: 3334 GICS: 15104010 FY: 12	QUARTERLY TREND INCOME STATEMENT				
	Jun99 (\$ Millions)	Sep99 (%)	Dec99 (%)	Mar00 (%)	Jun00 (%)
Sales	4,032.700	100.49	105.47	112.36	138.10
Cost of Goods Sold	3,140.400	99.34	100.25	106.10	134.25
Gross Profit	892.300	104.52	123.84	134.37	151.63
Selling, General, & Administrative Expense	233.300	100.99	124.77	114.02	137.16
Operating Income Before Deprec Depreciation, Depletion, & Amortization	659.000	105.77	123.51	141.58	156.75
Operating Profit	438.300	107.96	134.41	161.53	169.52
Interest Expense	52.300	97.71	109.37	103.25	191.20
Non-Operating Income/Expense	45.600	84.43	135.31	96.49	125.00
Special Items	0.000	@NC	@NC	@NC	@NC
Pretax Income	431.600	106.72	137.53	161.72	162.19
Total Income Taxes	138.100	106.73	109.56	172.34	171.61
Minority Interest	53.500	101.12	202.80	196.26	160.75
Income Before Extraordinary Items & Discontinued Operations	240.000	107.96	139.08	147.92	157.08
Preferred Dividends	0.500	100.00	100.00	100.00	100.00
Available for Common Savings Due to Common Stock Equivalents	239.500	107.97	139.16	148.02	157.20
Adjusted Available for Common Extraordinary Items Discontinued Operations	239.500	107.97	139.16	148.02	157.20
Adjusted Net Income	239.500	107.97	139.16	148.02	157.20
Earnings Per Share Basic - Excluding Extra Items & Disc Op	0.32	109.23	140.00	149.23	144.62
Earnings Per Share Basic - Including Extra Items & Disc Op	0.32	109.23	140.00	149.23	144.62
Earnings Per Share Diluted- Excluding Extra Items & Disc Op	0.32	107.81	139.06	148.44	146.87
Earnings Per Share Diluted - Including Extra Items & Disc Op	0.32	107.81	139.06	148.44	146.87
EPS Basic from Operations	0.32	109.23	140.00	149.23	144.62
EPS Diluted from Operations	0.32	107.81	139.06	148.44	146.87
Dividends Per Share	0.10	147.78	108.33	166.67	178.89
Com Shares for Basic EPS	734.200	99.865	99.949	99.819	108.548
Com Shares for Diluted EPS	742.600	101.055	101.098	100.269	108.398

Notes